

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
191 mn	▲ 0.85%	359 mn	▲ 0.87%	103 mn	▲ 0.91%	92 mn	▲ 1.64%	199 mn	▲ 1.30%
81,804.59	690.39	52,266.56	452.33	26,011.31	235.33	126,801.4	2,050.25	36,223.47	465.16

Market Summary

The stock market on Tuesday remained bullish throughout the day and concluded the session in the green zone amid decline in monthly inflation. The Benchmark KSE-100 index made an intra-day high and low at 81,980.36 (866.16 points) and 81,119.24 (5.04 points) respectively while closed at 81,804.59 by gaining 690.39 points. PKR in today's interbank appreciated by Rs 0.0262 against USD and closed at Rs277.6869. The value of shares traded during the day was Rs17.156 billion. Market capitalization stood at around Rs10.710 trillion. Overall, trading volumes for the day increased to 358.79 million shares compared with Monday's tally of 297.68 million. FCCL was the volume leader with 29.1 million shares, gaining Rs1.34 to close at Rs26.62. It was followed by HUBCXD with 19.6 million shares, gaining Rs7.13 to close at Rs126.47 and WTL with 19.1 million shares, gaining Rs0.04 to close at Rs1.24.

Volume Leaders ('000)

FCCL	29,126
HUBCXD	19,621
WTL	19,052
KOSM	15,725
KEL	11,492
TRG	11,179
PIAHCLA	8,820
MLCF	8,817
PACE	8,361
FATIMA	7,256

Gainers (PKR)

PKGI	7.00	1.00
DWTMDEF	7.27	0.97
UCAPM	2.98	0.39
KOHP	7.68	0.87
QUETDEF	10.91	1.00
ANTM	13.48	1.23
AGL	37.03	3.37
JKSM	45.10	4.10
LPL	19.91	1.81
LPGL	178.70	16.20

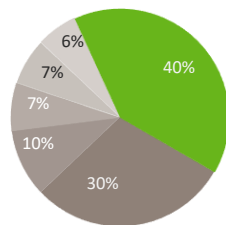
Losers (PKR)

GSPMDEF	3.90	
PASMDEF	-0.72	5.50
FANM	-0.43	3.35
FEM	-0.37	3.20
IDSMD	-1.26	11.86
SNAI	-2.36	22.44
DIIL	-1.99	19.00
TATM	-4.37	49.63
ELSM	-5.94	78.19
PECODEF	-55.00	755.00

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	0.19
Broker Proprietary Trading	0.42
Companies	-0.82
Individuals	-0.71
Insurance Companies	0.31
Mutual Funds	9.08
NBFC	0.00
Other Organization	0.14
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	-6.19
Foreign Individual	0.00
Overseas Pakistani	1.21
Gross	-4.98

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.01	0.11	0.65	-	-0.24	-	-0.31	0.15	-0.13	-0.05	0.19
	Broker Proprietary Trading	0.26	-0.16	-0.38	0.01	0.04	-0.01	0.20	0.06	0.12	0.27	0.42
	Companies	0.14	-0.52	-0.09	-0.02	0.23	-0.04	0.08	-0.06	0.01	-0.57	-0.82
	Individuals	-0.78	0.36	0.19	-0.03	0.42	0.08	-0.18	-0.13	-0.14	-0.50	-0.70
	Insurance Companies	-2.22	0.14	0.09	-0.63	-0.11	-0.20	0.01	0.00	0.09	-0.48	-3.31
	Mutual Funds	2.06	0.17	2.10	0.65	0.87	0.28	1.49	0.08	0.01	1.36	9.08
	NBFC	-0.00	0.00	-	-	-0.00	-	-0.00	-	-	0.00	-0.00
	Other Organization	-0.08	0.25	-0.00	-0.01	-0.01	0.01	0.02	-0.00	-0.03	0.00	0.14
LIPI Total	-0.60	0.35	2.56	-0.04	1.20	0.12	1.31	0.10	-0.06	0.04	4.98	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.36	-0.26	-2.24	-	-0.98	-0.13	-1.97	-0.23	-0.00	-0.03	-6.19
	Foreign Individual	-	-	-0.00	-	-0.00	-	-	-	-	0.00	0.00
	Overseas Pakistani	0.96	-0.09	-0.33	0.04	-0.23	0.01	0.66	0.13	0.06	-0.01	1.21
	Total	0.60	-0.35	-2.56	0.04	-1.20	-0.12	-1.31	-0.10	0.06	-0.04	-4.98

Source: NCCPL

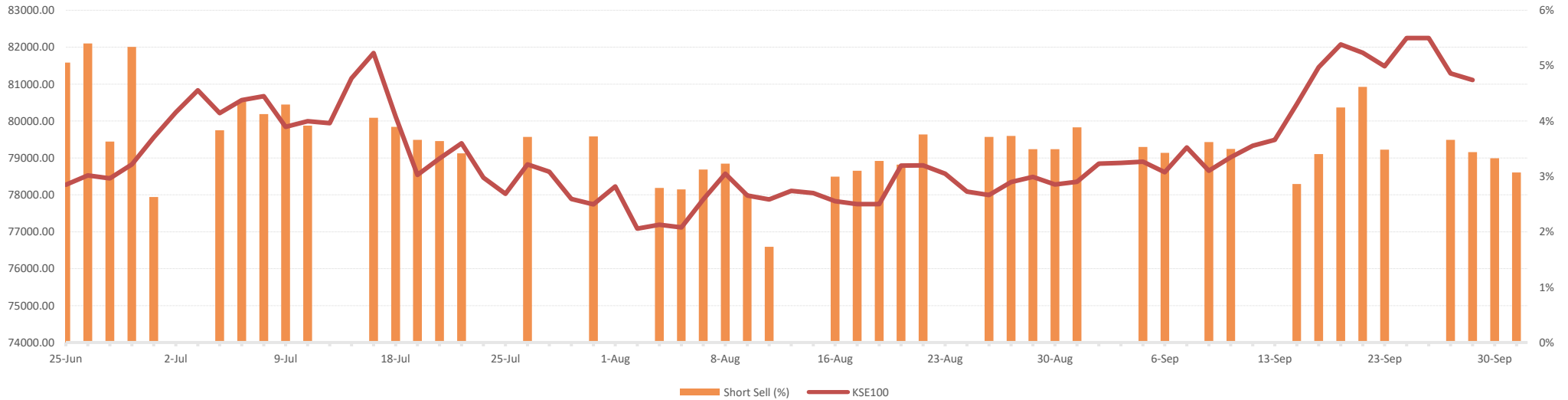
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	30/Sep/24	EFUL	EFU General Insurance Ltd.	Substantial Shareholder	97,500	4,000	185.75	93,500	18,237,520
2	30/Sep/24	CHCC	MR. ARIF DINO FARUQUE	Non-Executive Director	-	20,000	180.00	-20,000	-3,600,000

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Monday, September 30, 2024

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
HUBC-OCTB	7,147	82.69%	0.73%	7,287	1.9% ▼
LOTCHEM-OCT	1,077	52.13%	0.28%	596	80.8% ▲
GHNI-OCT	262	46.46%	1.76%	360	-
FFBL-OCT	496	24.50%	0.11%	605	18.0% ▼
FFC-OCTB	154	24.10%	0.02%	149	3.4% ▲
NRL-OCT	181	23.45%	0.69%	177	2.2% ▲
SAZEW-OCTB	333	23.22%	1.57%	168	98.9% ▲
SNGP-OCTB	129	18.60%	0.05%	134	3.7% ▼
PIAHCLA-OCT	3,186	15.50%	1.69%	3,115	2.3% ▲
DGKC-OCT	879	13.56%	0.40%	877	0.2% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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